

CS 430  
Spring 2019

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$$y = \textcircled{2x} + 5$$

Variables and Scoping

# Shift of focus

- Syntax (modules 7-8)
- **Semantics** (modules 9-16)
  - Variables and scoping
  - Types and type checking
  - Expressions and control structures
  - Parameters and subprograms
- Implementation (modules 17-19)
  - Activation and environments
  - Abstraction and OOP
  - Concurrency and Error Handling
- History (module 20)

# Variables

- What is a variable?

# Variables

- Variable: an abstraction of memory cells
  - Most languages have variables
  - However, they are NOT essential for computation!
- Six main attributes/properties:
  - Name
  - Address
  - Value
  - Type
  - Lifetime
  - Scope

# Binding

- **Binding**: association between an attribute and an entity
  - Bindings begin at **binding time**
    - Language design/implementation time
    - Compile time
    - Load/link time
    - Run time
  - **Static** bindings begin before the program is executed and do not change during execution
  - **Dynamic** bindings may begin or change during execution

# Name

- **Name** – string of characters that serves as an identifier
  - Case sensitivity
  - Special characters with meanings (e.g., \$ and @ in Ruby)
  - Standards or conventions (e.g., camelCase vs. under\_scores)
  - Semantic significance (e.g., type in FORTRAN and Prolog)
- Keyword vs. reserved word
  - **Keyword**: string of characters with special meaning
  - **Reserved word**: string of characters that cannot be used as a variable name (may or may not be a keyword)
- Name bindings are usually static
  - Often created by a **declaration**
  - Do all variables have a name?

# Address

- Address: location of a variable in memory
  - Sometimes called **I-value**
- Address bindings may be static or dynamic
  - Creation of this binding is called **allocation**
- **Aliases**: multiple variables with identical addresses

# Value

- Value: contents of the memory associated with a variable
  - Sometimes called **r-value**
- Value bindings are usually dynamic
  - Otherwise, they wouldn't be "variable"
  - First binding is called **initialization**
  - Important exception: **named constants**



# Type

- **Type**: range of values a variable can store
  - And the operations that can be applied to it
- Common types:
  - Primitive: integer, floating-point, complex, bool, character
  - Composite: array/string, pointer, tuple, record, union, object
- **Implicit** vs. **explicit** binding
  - `int x = 5` vs. `x = 5`
- **Static** vs. **dynamic** typing
  - i.e., can a variable change type at runtime?
- **Type inference**
  - A language can be both implicitly and statically typed!

# Type binding examples

- **Java** (explicit static)

```
int x = 5;  
x = "hello";    // compiler error
```

- **JavaScript** (implicit dynamic)

```
var x = 5;        // x is an int  
x = "hello";      // now it's a String
```

- **Java 10** (implicit static)

```
var x = 5;        // x is inferred to be an int  
x = "hello";      // compiler error
```

# Lifetime

- **Lifetime**: duration of address/storage binding
- Common lifetimes are based on location:
  - **Static** (entire program execution)
  - **Stack** (dynamic, single function execution)
  - **Heap** (dynamic, arbitrary)
- **Allocation**: explicit or implicit?
  - Usually explicit
- **Deallocation**: explicit or implicit?
  - Explicit in C/C++, implicit in garbage-collected languages
  - Some languages allow delegation (e.g., Rust)

# Scope

- **Scope**: program range where a variable is visible
  - A variable is **visible** if it can be referenced without qualification
  - Many possible ranges (e.g., **block**, **function**, **global**, **package**)
  - OOP brings even more possibilities (**public**, **private**, **protected**)
- **Local** vs. **non-local** variables
  - A variable is **local** in the scope where it is declared
  - Local variables **shadow** (hide) non-local variables w/ same name
  - Sometimes shadowed variables are still accessible w/ qualification
- Often related to lifetime
  - But not necessarily! (e.g., `static local` in C)

# Scope

- **Static (lexical)** vs. **dynamic** scoping
  - Code structure vs. call structure
  - Both involve finding a variable (**name resolution**) by searching through a hierarchy of scopes
    - Static scoping: compiler can do the search
    - Dynamic scoping: search the stack at runtime
  - Dynamic scoping is rare now and usually optional (e.g., Perl)

# Referencing Environment

- **Referencing environment**: all variables visible at some statement **without qualification**
  - Local scope plus ancestor scopes
  - Related concept from compilers: **nested symbol tables**
  - Which variables are visible at the **blue** and **green** statements?

```
class Shadowing3 {  
    public static void main(String[] args) {  
        if (true != false) {  
            x = 6;  
        }  
        int x = 5;  
        System.out.println(x);  
    }  
}
```

Environment at **blue**: {}

Environment at **green**: { main.x:int }

# Static/dynamic scoping example

- For both static and dynamic scoping:
  - What is the output?
  - What are the referencing environments at location A, B, and C?

```
program {  
  var x = 5  
    y = 2  
  // LOCATION A  
  func g() {  
    var x = 12  
      z = 8  
    // LOCATION B  
    f()  
  }  
  func f() {  
    // LOCATION C  
    println(x)  
  }  
  g()  
}
```

# Scoping nuances

- Some languages allow mixing of declarations and code (e.g., C99)
  - Scope is usually from declaration to end of program unit
- Some languages require declaration before reference
  - **Declaration order** can influence scoping
- Block-structured languages often restrict scope of declarations in a block
  - Sometimes allow duplicate names within a larger enclosing scope
- Many languages do not require explicit declarations (e.g., Ruby)
  - Scoping often defaults to function-level (why not block?)
- Scoping is usually enforced by compiler/interpreter, but not always
  - In Python, “private” class fields (starting w/ underscores) aren’t private!



# Scoping nuances

- “Global” can mean different things
  - In Ruby, global variables are truly global (accessible from entire program)
  - In C, “global” variables are actually only accessible from code in the same module (extern required to access it from a different file)
  - In Python, global variables must be marked in functions that wish to use them, and must be tagged with module name outside the module

# Global scoping example

- What does this Python program print?

```
x = 5
```

```
def bar():  
    print(x)
```

```
def baz():  
    x = 7  
    print(x)
```

```
def bam():  
    global x  
    x = 7
```

```
bar()  
baz()  
print(x)  
bam()  
print(x)
```

```
x = 5
```

```
def hipster():  
    print(x)  
    x = 4  
    print(x)
```

```
hipster()
```

# Block scoping examples

- Java:

```
int foo() {  
    int x;  
    if (someTest()) { x = 5; }  
    else { x = 7; }  
    return x;  
}
```

```
int foo() {  
    if (someTest()) { int x = 5; }  
    else { int x = 7; }  
    return x;  
}
```

- Ruby:

```
def foo()  
    if someTest()  
        x = 5  
    else  
        x = 7  
    end  
    return x  
end
```

# Case studies

- Questions
  - What is the name, address, value, type, lifetime, and scope?
  - Are the bindings static or dynamic?
- Cases
  - Java “private” class instance variable
    - What would be different in C++?
  - Java “public static final” class variable
  - C local loop index variable
    - i.e., “for (`int i = 0; i < N; i++`)”

Reminder: common lifetimes include

- Static
- Stack dynamic
- Explicit heap dynamic
- Implicit heap dynamic